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# The present and future of local authority FM, catering and cleaning management

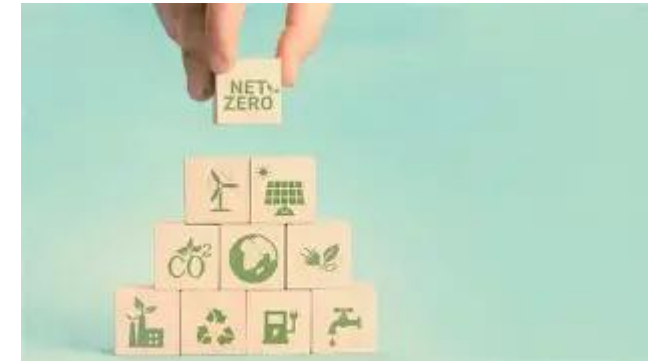


- The current local government context
- Exploring the key findings of the APSE State of the Market surveys
- Looking to the future and takeaways



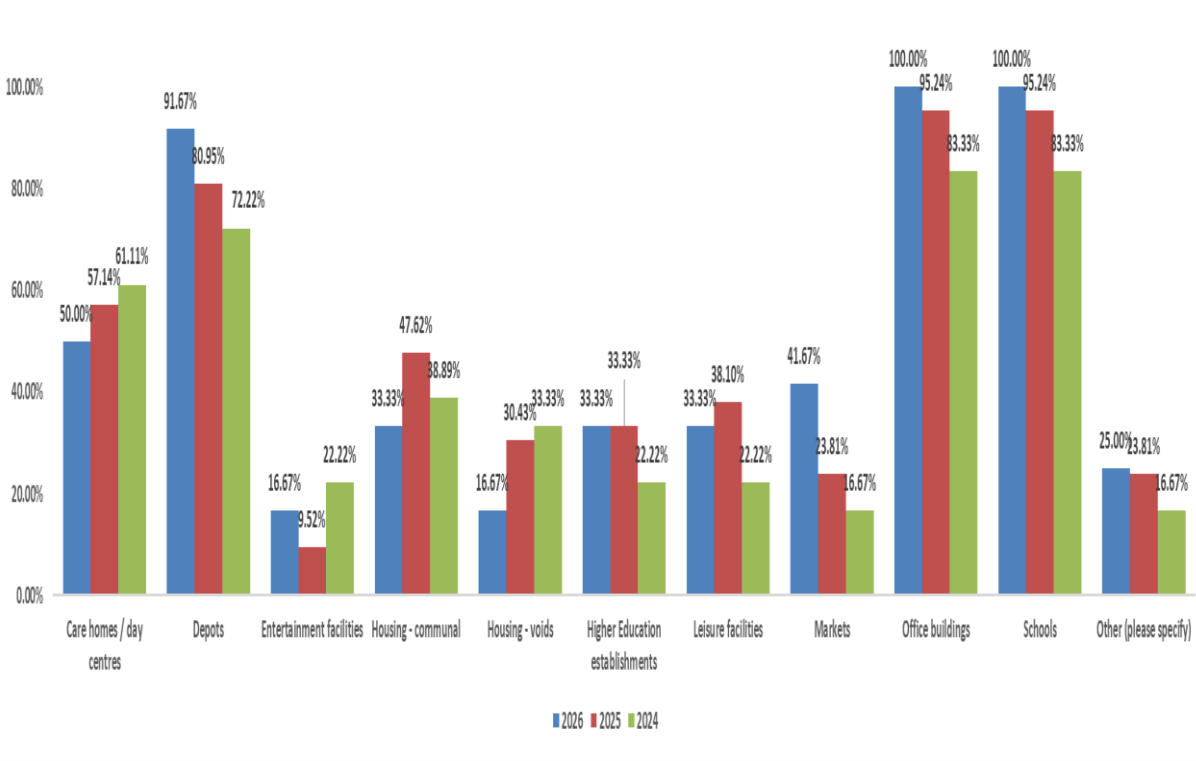
# Current context

- Changes in government policy
- Financial pressures
- Net zero targets
- Workforce
- Supply change
- Contracts and SLA's



# Scope of the service

## Building cleaning

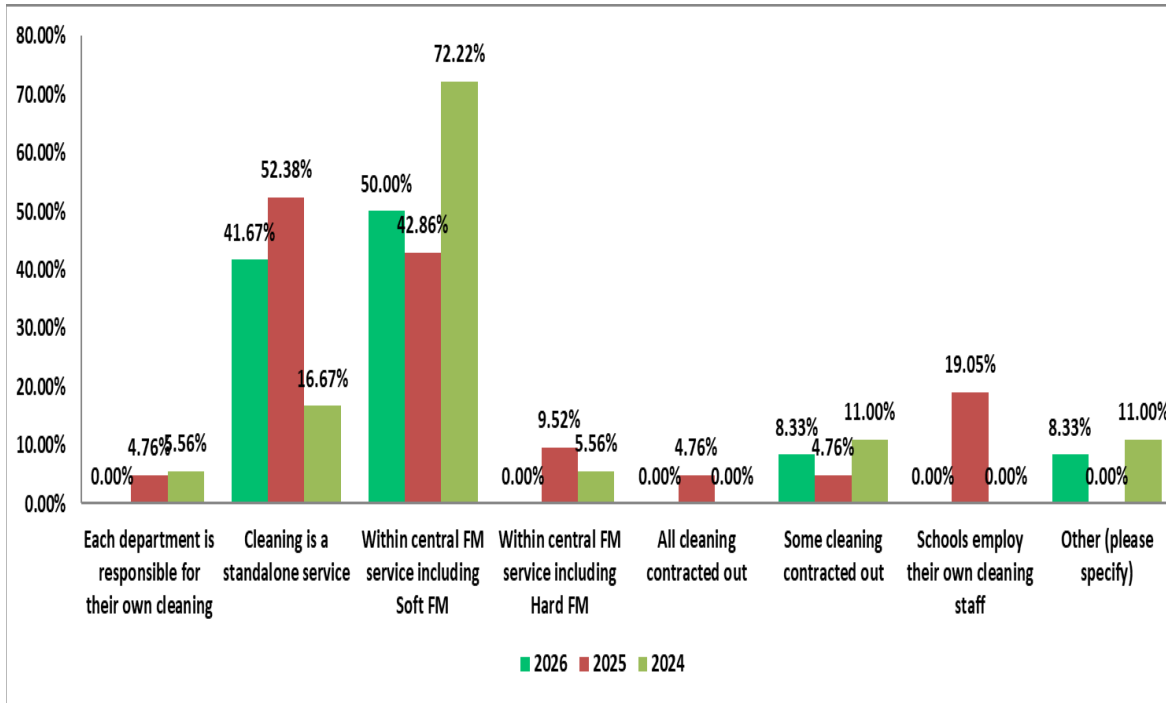


## Catering

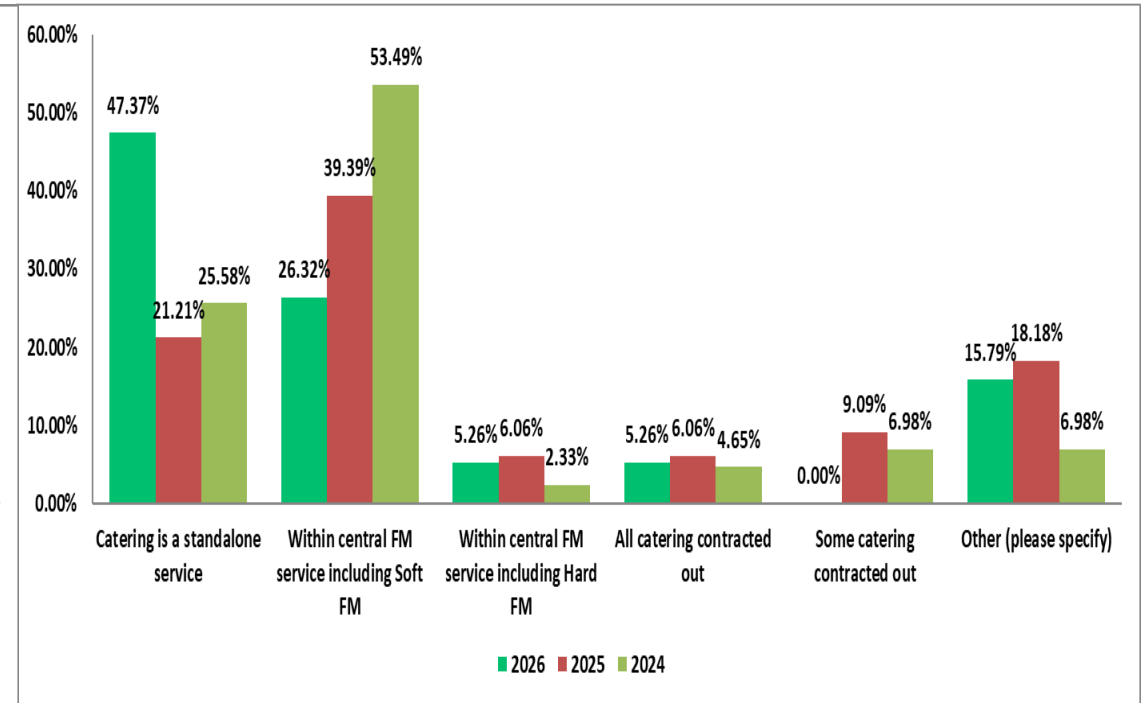


# How are services organised

## Building cleaning

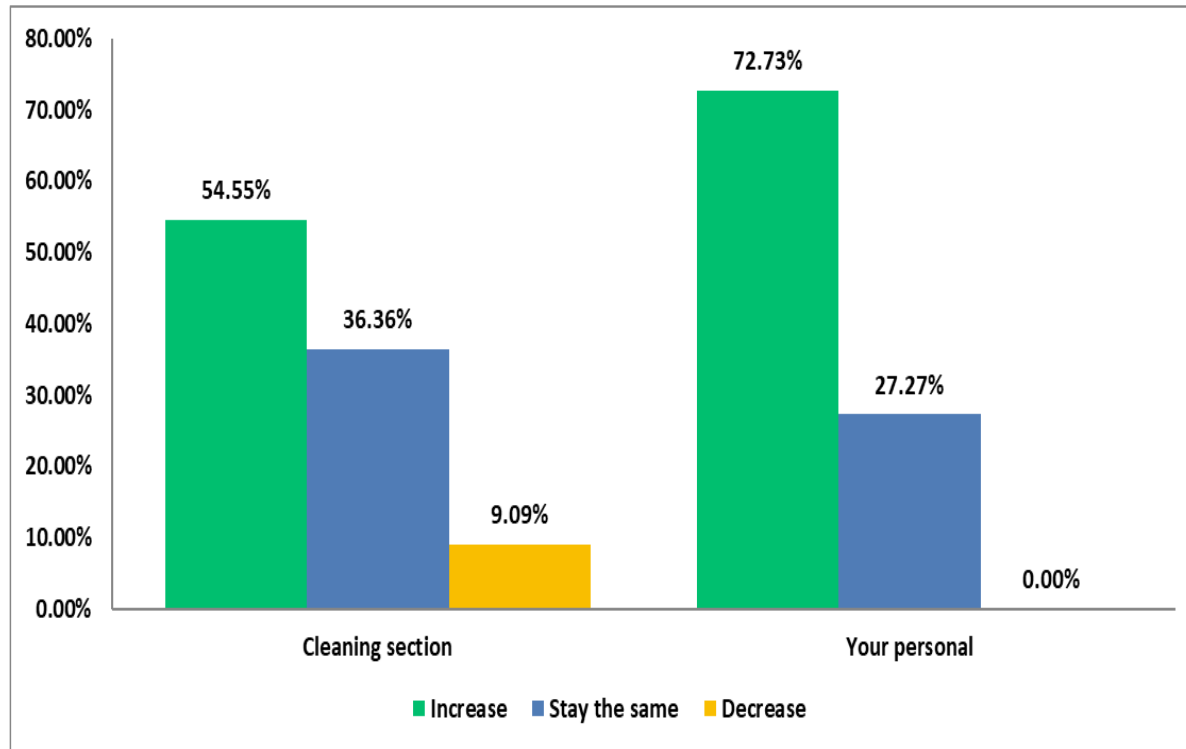


## Catering

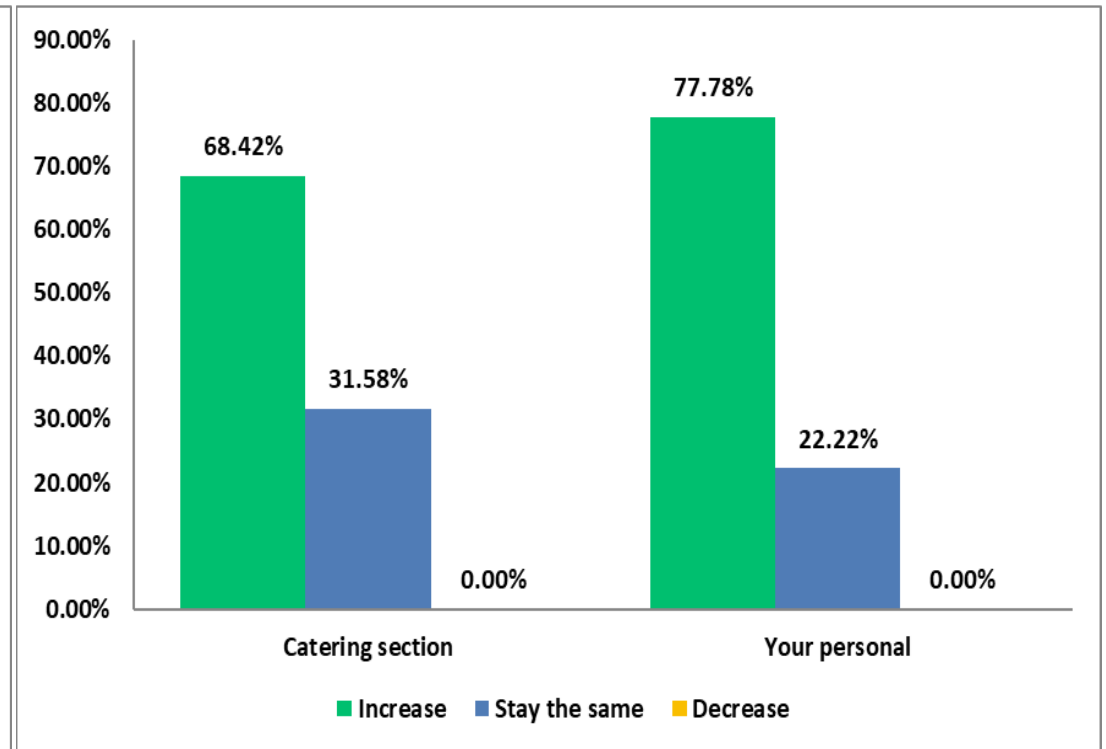


# Workload

## Building cleaning



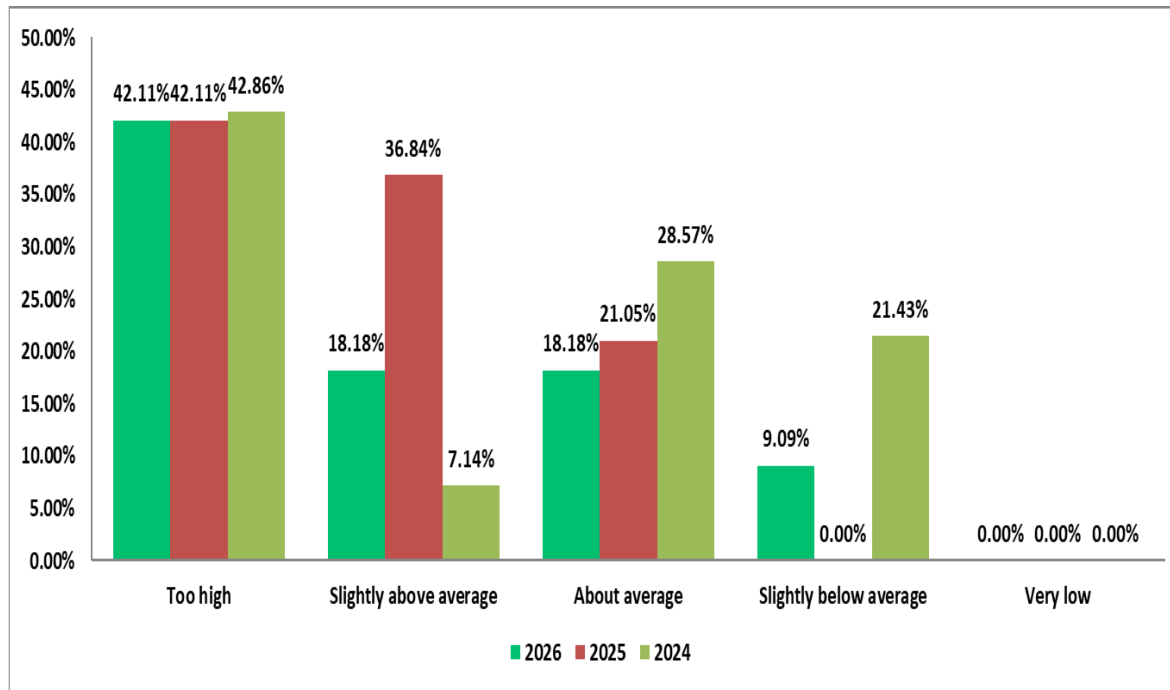
## Catering



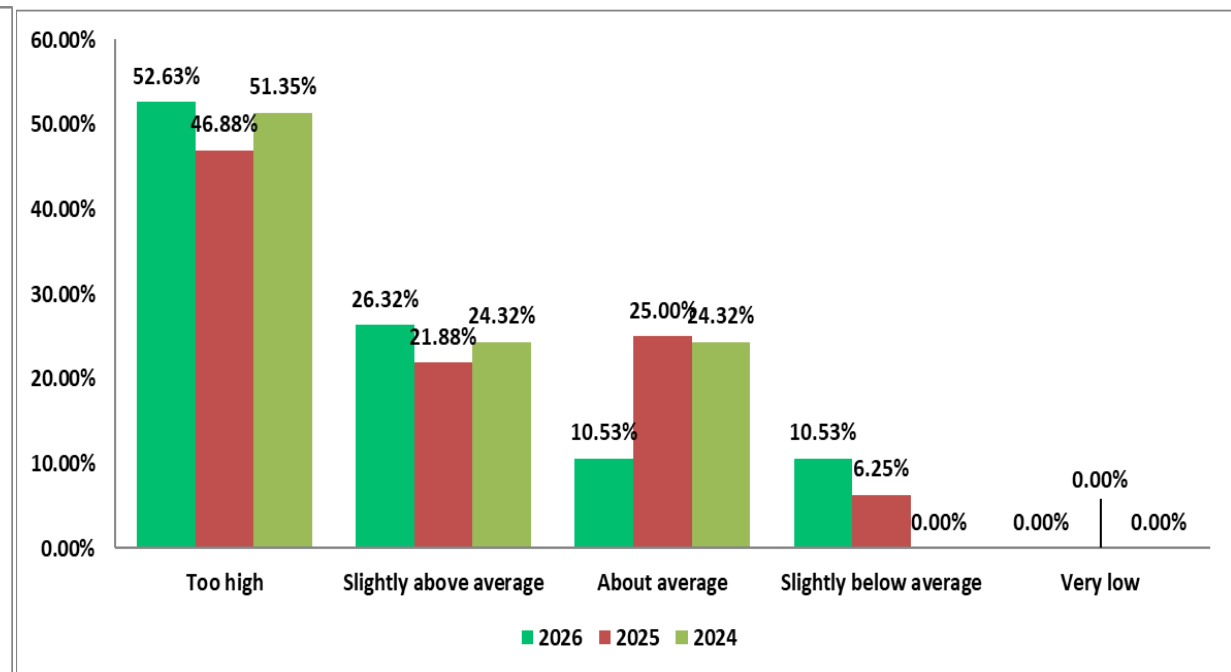


# Attitudes to absence

## Building cleaning

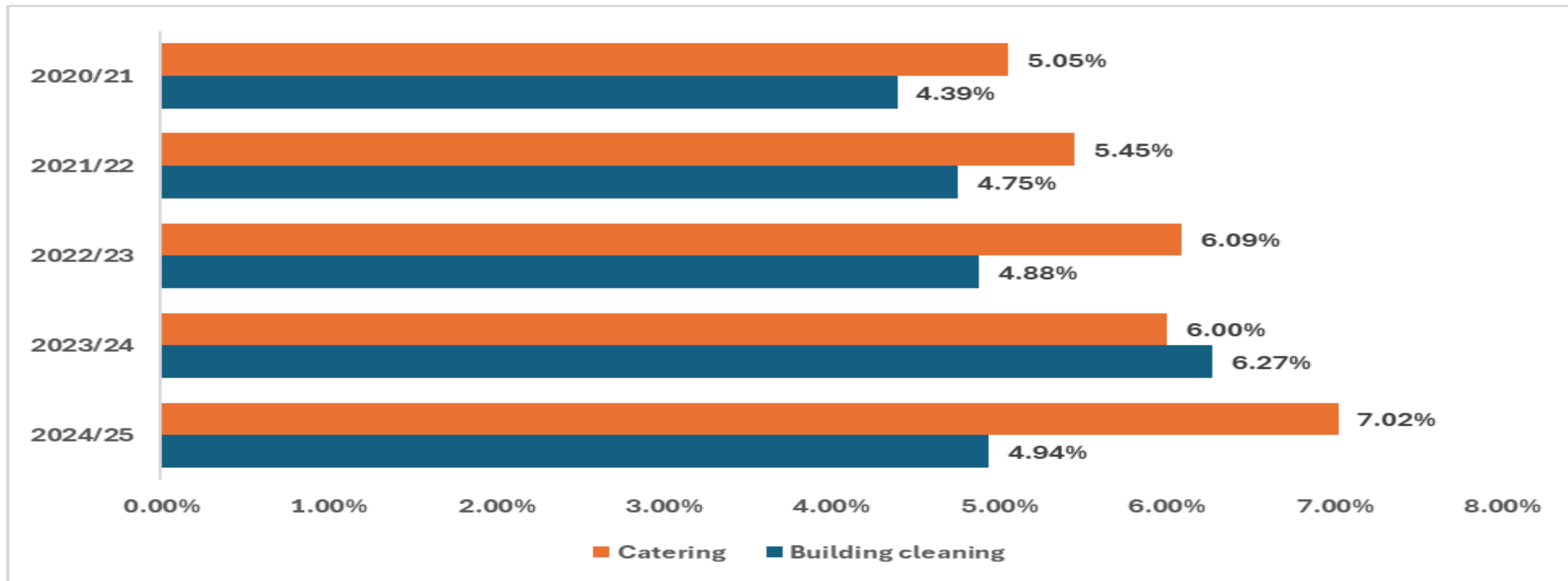


## Catering



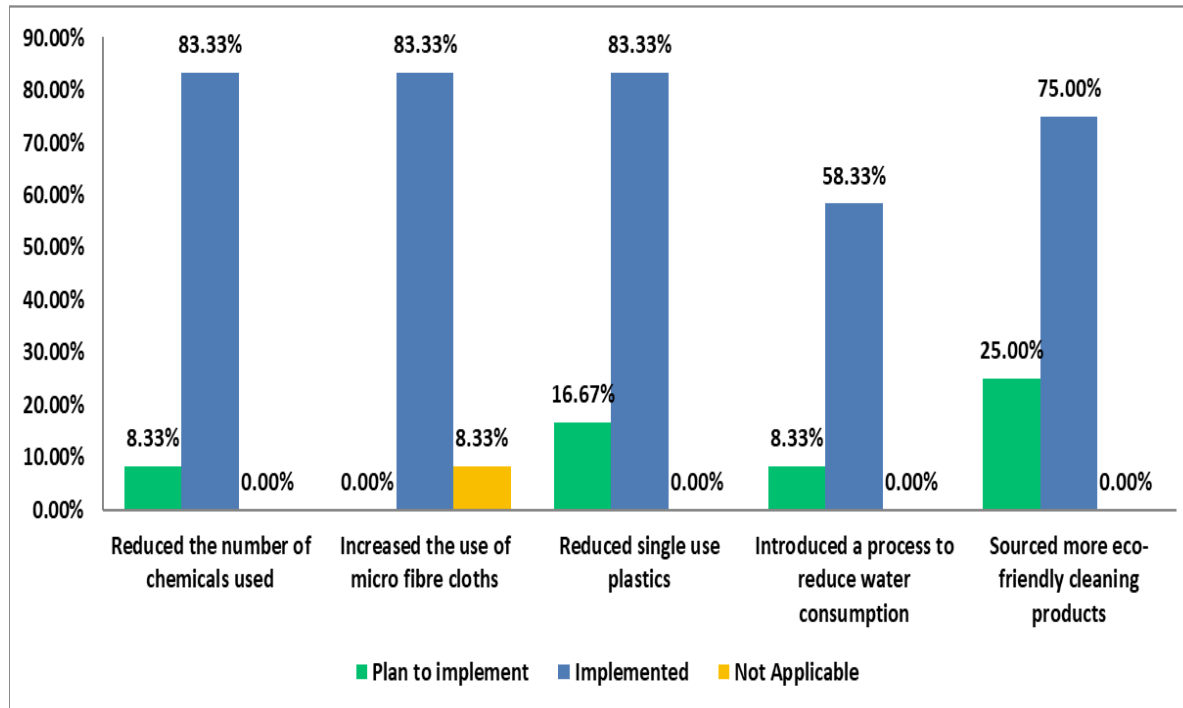


# Does the data match perception?

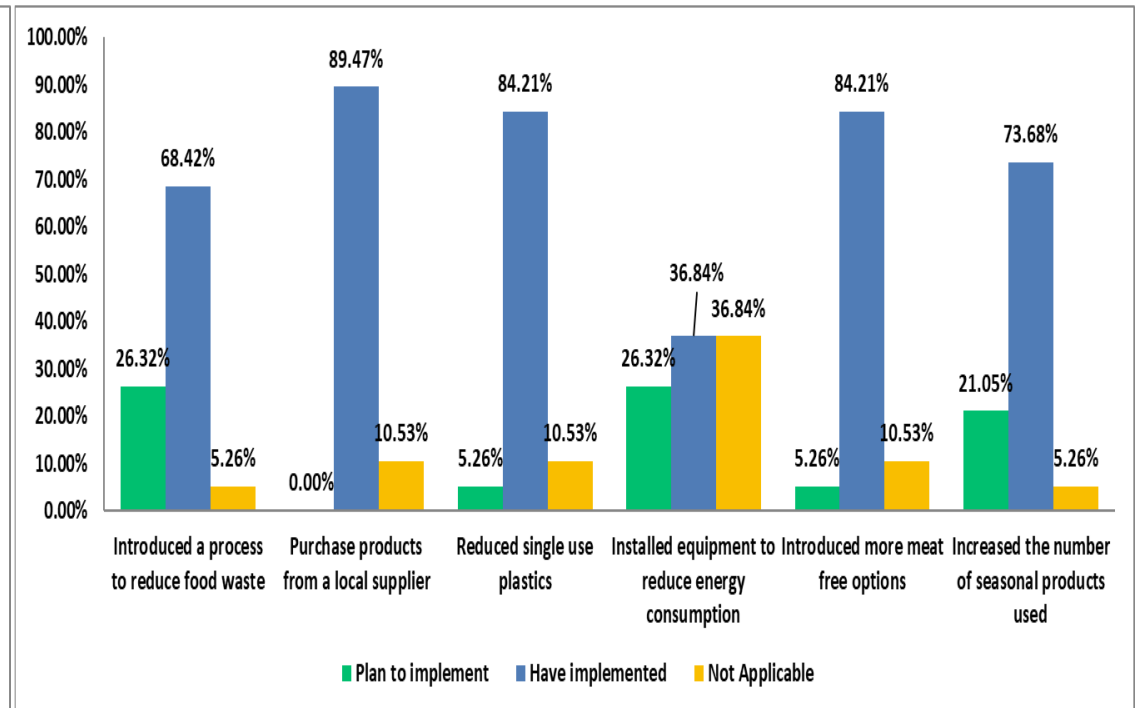


# Sustainability

## Building cleaning

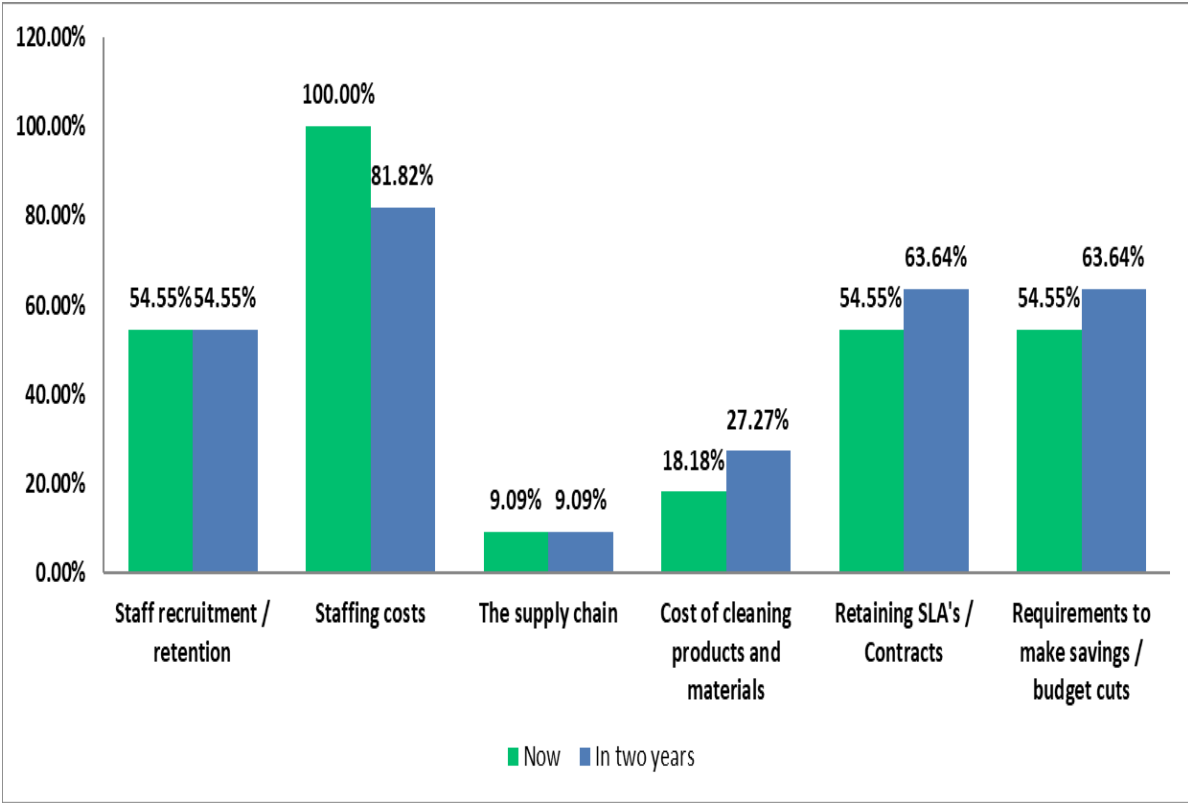


## Catering

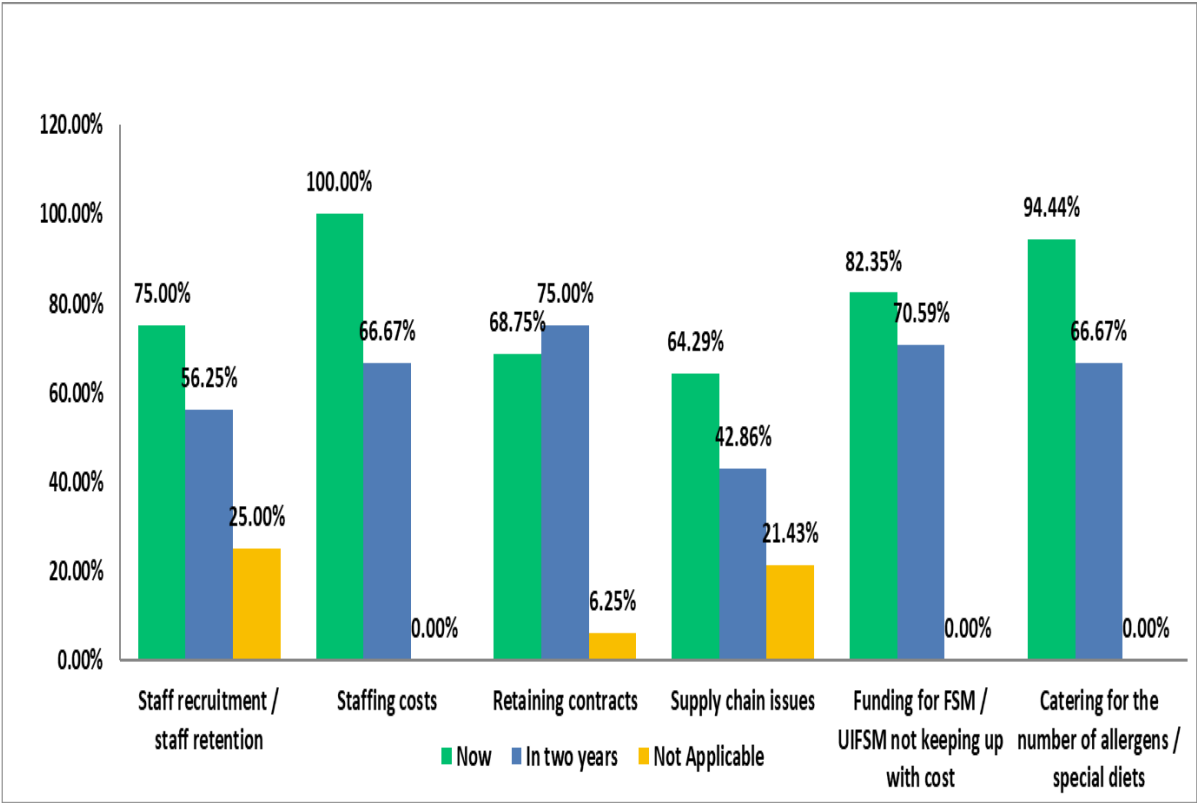


# Challenges

## Building cleaning

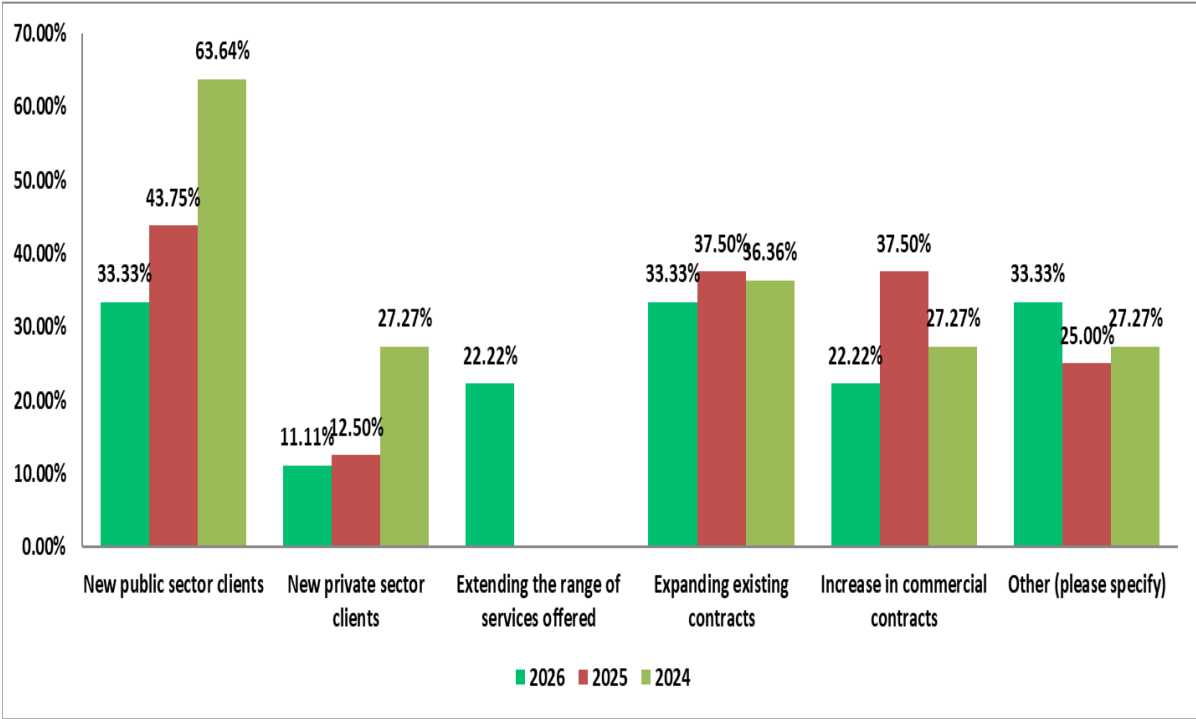


## Catering

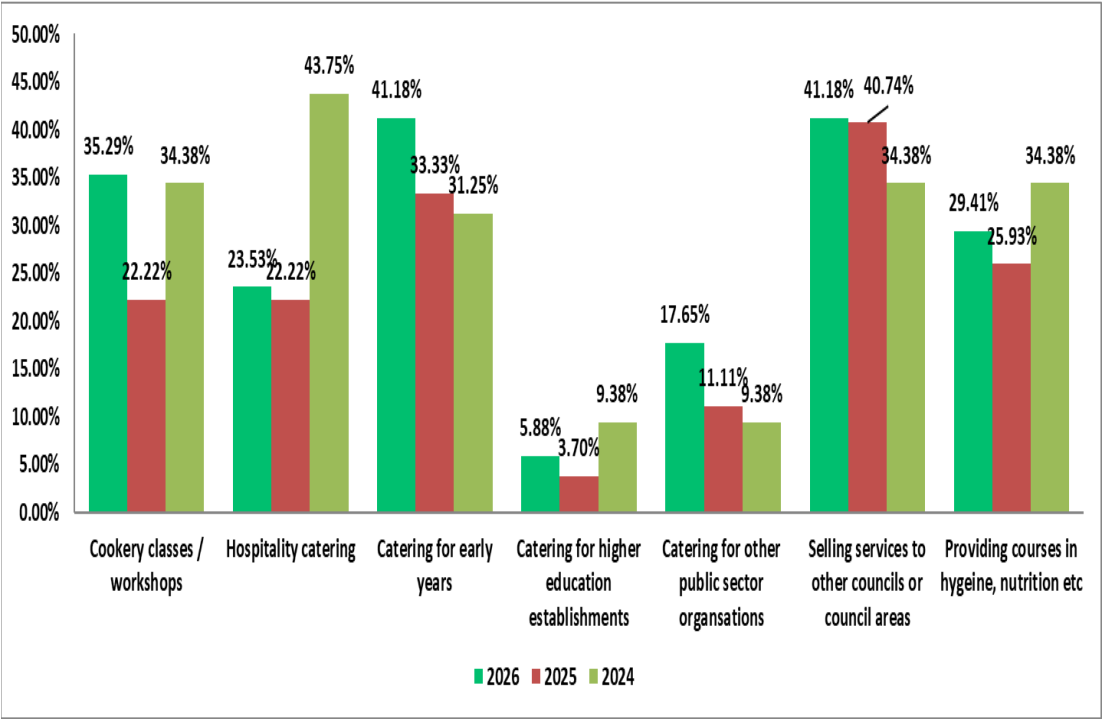


# Areas of growth

## Building cleaning

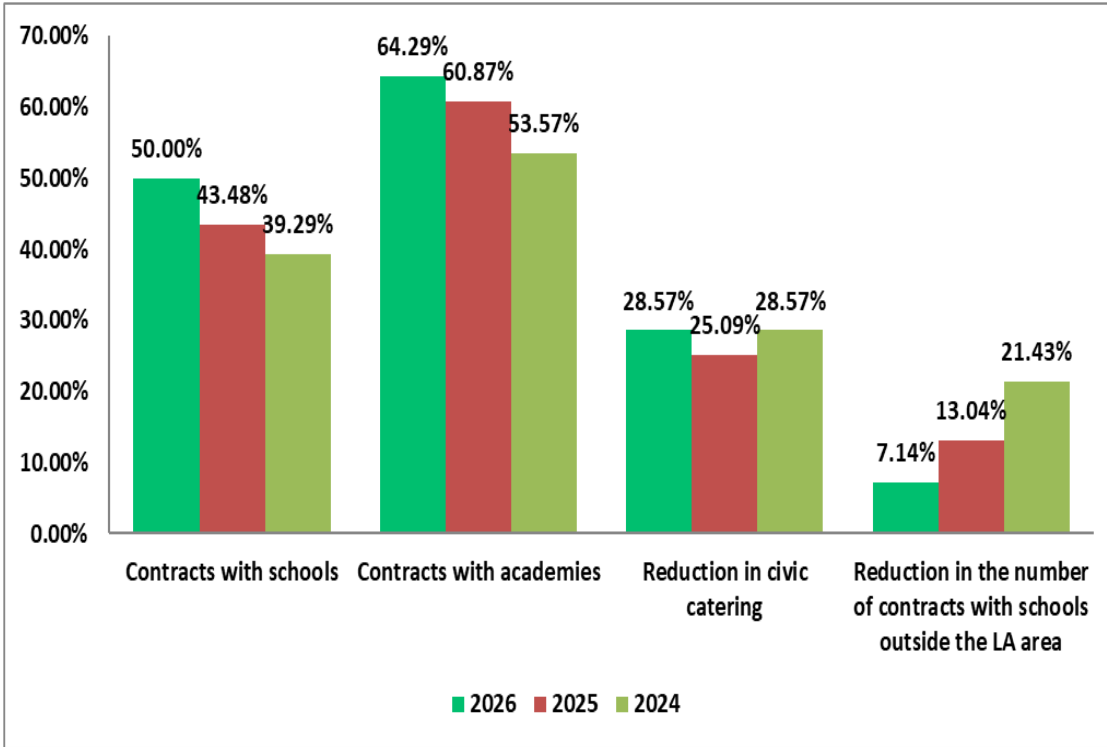


## Catering

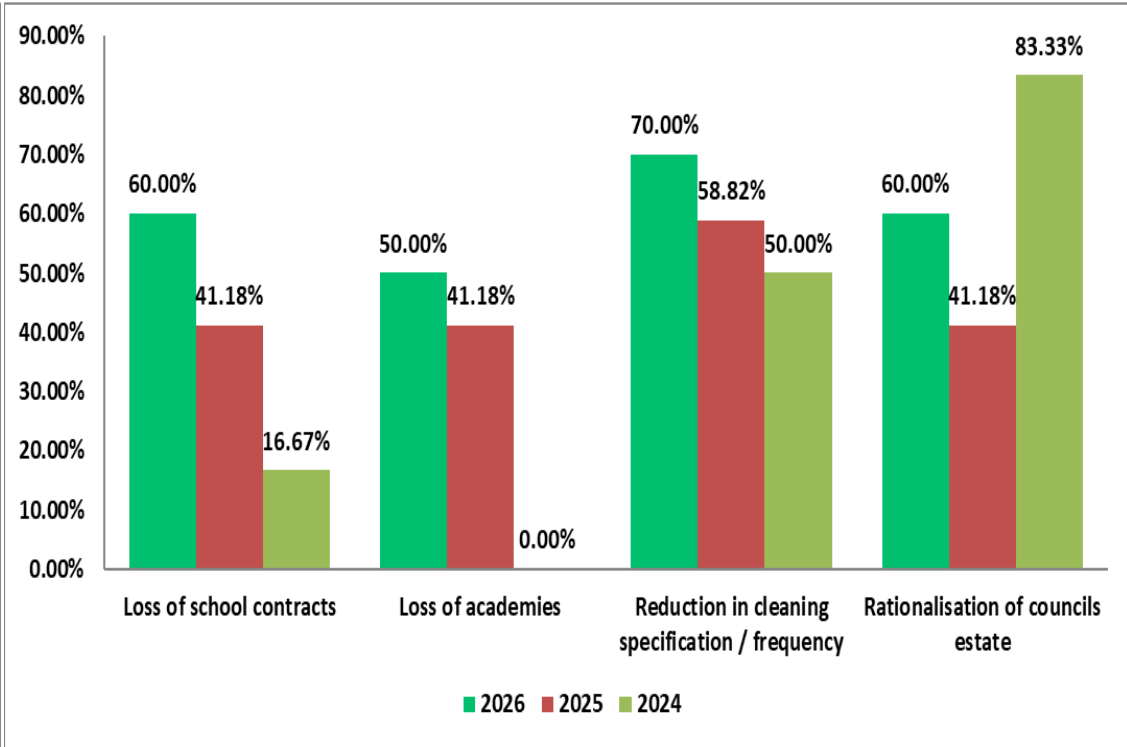


# Areas of decline

## Building cleaning



## Catering



# Looking to the future and takeaways

- Perfect storm impacting local authority FM services
- The recognition from the pandemic quick forgotten
- Local government reorganisation
- FM are more than just services
- The time is now!



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